

Press Release

Consob authorises the publication of the prospectus related to the admission to listing of 71,602,410 ordinary shares of SNAI on the Mercato Telematico Azionario (MTA)

[Milano/Porcari], 21 July 2016 – SNAI S.p.A. (“SNAI” or the “Company”) hereby communicates that Consob, on 20th July 2016, has authorised with decision N. 0067351/16 the publication of the Prospectus related to the admission to listing of 71,602,410 ordinary shares of SNAI on the Mercato Telematico Azionario (MTA), organised and managed by Borsa Italiana S.p.A. (respectively “Prospectus” and “Shares”).

The Prospectus rules the admission to listing on the Mercato Telematico Azionario of 71,602,410 ordinary Shares issued on 19 November 2015, with the same terms of the actual listed shares, following the Company divisible, paid-in, share capital increase with exclusion of any option rights (pursuant to Article 2441, paragraph 4 of the Italian Civil Code) and fully paid up on 30 September 2015 through a contribution in kind of 100% of the ordinary shares of Cogemat S.p.A. share capital (please refer to press releases on 5 May 2015, 13 July 2015, 28 September 2015, 30 September 2015, 1 October 2015 and 19 November 2015).

The Prospectus will be published in accordance with the applicable laws and made available to the public at the registered office of SNAI in Porcari (Lucca), Via L. Boccherini n.39, Borsa Italiana S.p.A. and on the Company’s website (www.snaigroup.com).

The publication of the Prospectus and its availability to the public will be announced by way of a notice within the terms provided for by law through a dedicated press release.

Following the publication of the Prospectus, the 71,602,410 Shares will be traded on the Mercato Telematico Azionario (MTA) with the same ISIN code of the actual listed share (IT 0000074903).

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All press releases issued by SNAI S.p.A. pursuant to article 114 of D. Lgs. no. 58 of 24 February 1998 and the related implementation regulations are also available on the company’s website www.snaei.it and on the “NIS-storage” storage system through website www.emarketstorage.com.