

COMUNICATO STAMPA

(Ai sensi dell'art. 114 D. Lgs. 24 febbraio 1998 n. 58)

SNAI S.p.A. – Pricing del prestito obbligazionario senior garantito non convertibile

Milano, 22 luglio 2015 – SNAI S.p.A. (la “Società” o “SNAI”) comunica che, facendo seguito alla delibera approvata dal Consiglio di Amministrazione di SNAI in data 20 luglio u.s. e al completamento dell’attività di *bookbuilding*, il 21 luglio 2015 ha effettuato il *pricing* del prestito obbligazionario *senior* garantito (€110.000.000 7,625% Senior Secured Notes) per un importo complessivo in linea capitale fino ad Euro 110 milioni con scadenza 15 giugno 2018 ad un prezzo di emissione pari al 102,5% (le “Obbligazioni”).

L’emissione e il regolamento delle Obbligazioni è previsto per il prossimo 28 luglio 2015.

I principali termini e condizioni delle Obbligazioni sono descritti nel supplemento (*pricing supplement*) al “*Preliminary Offering Memorandum*”, consultabile sul sito internet della Società, www.snaigroup.it, nella Sezione “Investor Relations” ove verrà altresì pubblicato il “*Final Offering Memorandum*” non appena disponibile.

Le Obbligazioni verranno inizialmente sottoscritte da J.P.Morgan Securities plc. e Unicredit Bank AG, e saranno poi collocate in via esclusiva presso investitori qualificati.

E’ stata fatta richiesta di quotazione delle Obbligazioni sul mercato Euro MTF organizzato e gestito dalla Borsa del Lussemburgo.

Nell’ambito dell’integrazione con il gruppo Cogemat, i proventi derivanti dall’emissione delle Obbligazioni saranno utilizzati dalla Società per rimborsare anticipatamente per cassa parte del debito derivante da taluni rapporti di finanziamento facenti capo a Cogemat e/o alle sue controllate.

Per ulteriori informazioni si rinvia al comunicato stampa pubblicato il 20 luglio 2015.

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SNAI S.p.A.

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Per ulteriori informazioni

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